

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
Pursuant to Section 13 OR 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 21, 2024

**GENERATION ASIA I ACQUISITION LIMITED**  
(Exact name of registrant as specified in its charter)

Cayman Islands  
(State or other jurisdiction  
of incorporation)

001-41239  
(Commission  
File Number)

98-1588665  
(IRS Employer  
Identification No.)

Boundary Hall, Cricket Square  
Grand Cayman, Cayman Islands  
(Address of Principal Executive Offices)

KY1-1102  
(Zip Code)

(345) 814-5580  
Registrant's Telephone Number, Including Area Code

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class     | Trading<br>Symbol(s) | Name of each exchange<br>on which registered |
|-------------------------|----------------------|--|
| Class A ordinary shares | GAQ                  | The Nasdaq Stock Market                      |

Indicate by check mark whether the registrant is an emerging growth company, as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Exhibit 8.01. Other Events**

On June 21, 2024, the Company issued a press release announcing the Extension. A copy of the press release is furnished herewith as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.****(d) Exhibits.**

| <u>Exhibit No.</u> | <u>Description</u>   |
|--------------------|--|
| 99.1               | <a href="#">Press Release, dated as of June 21, 2024.</a>    |
| 104                | Cover Page Interactive Data File (formatted as Inline XBRL). |

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 24, 2024

**GENERATION ASIA I ACQUISITION LIMITED**

By: /s/ Roy Kuan  
Name: Roy Kuan  
Title: Chief Executive Officer

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**Generation Asia I Acquisition Limited Confirms Receipt of Sponsor Funds to Extend Period of Time to Consummate Business Combination and Provide Additional Working Capital**

**New York and Hong Kong – June 21, 2024** – Generation Asia I Acquisition Limited (the “Company”) today announced that its trust account established in connection with the Company’s initial public offering (“Trust Account”) has been funded with a \$35,000 payment, extending the date by which it has to consummate a business combination by an additional one (1) month period until July 23, 2024 (the “Extension”).

In connection with the Extension and to raise working capital, the Company had issued an unsecured non-convertible interest-free promissory note on May 3, 2023 to its sponsor in consideration for a loan in the amount of the aggregate principal amount under such promissory note of \$450,000, from which amount \$35,000 was deposited into the Trust Account to effect the Extension. The aggregate principal amount of the promissory note will be repaid in connection with the closing of Company’s initial business combination.

**About Generation Asia I Acquisition Limited**

The Company is a blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses (a “business combination”). While the Company may pursue a business combination with a company in any industry, sector or geographic region (excluding Mainland China subject to certain exceptions), the Company intends to focus its search on a target that is at least partially owned by a financial sponsor(s) with operations or prospective operations in the technology, media & telecommunications, business services, or consumer sectors across Asia, in particular North Asia and Southeast Asia.

**Forward-Looking Statements**

This press release contains statements that constitute “forward-looking statements,” within the meaning of the “safe harbor” provisions of the Private Securities Litigation Reform Act of 1995, including with respect to (i) the continued extension of the period of time that the Company has to consummate a business combination, (ii) the plan for and consummation of an initial business combination and (iii) the anticipated use of the net proceeds. Forward-looking statements are subject to numerous risks, uncertainties and conditions, many of which are beyond the control of the Company, including whether the sponsor will continue to elect to extend the period of time that the Company has to consummate a business combination, as well as those set forth in the “Risk Factors” section of the Company’s annual and quarterly reports filed with the Securities and Exchange Commission (the “SEC”). Copies of these documents are available on the SEC’s website at [www.sec.gov](http://www.sec.gov). The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.

**Investor Contact**

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